

GlobalWafers GmbH

Munich, Germany

Announcement regarding the fulfilment of a completion condition

On 21 December 2020, GlobalWafers GmbH, Munich, Germany, ("**Bidder**") has published the offer document for its voluntary public takeover offer (cash offer) to the shareholders of Siltronic AG, Munich, Germany, to acquire their no-par value registered shares (ordinary shares) in Siltronic AG (ISIN DE000WAF3001) ("**Siltronic Shares**") against payment of a cash consideration that has been increased in the meantime to EUR 145.00 per Siltronic Share ("**Takeover Offer**"). The additional acceptance period of the Takeover Offer according to Section 16 para. 2 sentence 1 of the German Securities Acquisition and Takeover Act (*WpÜG*) expired on 1 March 2021, 24.00 hrs (local time Frankfurt am Main, Germany); the Takeover Offer can no longer be accepted.

Pursuant to Section 13.1 of the offer document, the Takeover Offer and the agreements with the shareholders of Siltronic AG which came into existence as a result of the acceptance of the Takeover Offer will only be completed if the Bidder has validly waived the fulfilment of the completion conditions described therein at least one working day prior to the expiry of the acceptance period (and prior to the non-fulfilment of the relevant completion condition) or the completion conditions have been fulfilled within the periods specified therein.

The Taiwanese Fair Trade Commission has approved the transaction. Thus, the completion condition set out in Section 13.1.1 ("Merger control clearances") bullet (iv) of the offer document has been fulfilled.

Therefore, the Takeover Offer remains subject to the fulfilment of the completion conditions set out in Section 13.1.1 ("Merger control clearances") bullets (iii), (v), (vi), (viii) of the offer document and Section 13.1.2 ("Foreign investment control clearances") bullets (i) and (iii) of the offer document.

Important information:

This announcement is neither an offer to purchase nor a solicitation of an offer to sell shares of Siltronic AG. The terms and further provisions regarding the public takeover by GlobalWafers GmbH to the shareholders of Siltronic AG are set forth in the offer document. Investors and shareholders of Siltronic AG are strongly recommended to read the offer document and all other announcements and documents published in connection with the Takeover Offer because they contain important information.

Munich, 25 May 2021

GlobalWafers GmbH

The Managing Director