

Convenience Translation

– Only the German version is legally binding –

GlobalWafers GmbH

Munich, Germany

Announcement pursuant to section 23 para. 1 sentence 1 no. 3 of the German Securities Acquisition and Takeover Act (*Wertpapiererwerbs- und Übernahmegesetz* – “WpÜG”)

On 21 December 2020, GlobalWafers GmbH, Munich, Germany, (“**Bidder**”) has published the offer document for its voluntary public takeover offer (cash offer) to the shareholders of Siltronic AG, Munich, Germany, to acquire their no-par value registered shares (ordinary shares) in Siltronic AG (ISIN DE000WAF3001) (“**Siltronic Shares**”) against payment of a cash consideration that has been increased in the meantime to now EUR 145.00 per Siltronic Share (“**Takeover Offer**”). The additional acceptance period of the Takeover Offer expired on 1 March 2021, 24:00 hrs (local time Frankfurt am Main, Germany); the Takeover Offer can no longer be accepted.

1 Announcement pursuant to section 23 para. 1 sentence 1 no. 3 WpÜG

- 1.1** Until the end of the additional acceptance period on 1 March 2021, 24:00 hrs (local time Frankfurt am Main, Germany) (the „**Reference Date**“), the Takeover Offer has been accepted for a total of 16,980,762 Siltronic Shares. This corresponds to approx. 56.60% of the share capital and the voting rights of Siltronic AG.
- 1.2** On the Reference Date, the Bidder directly held 2,851,156 Siltronic Shares. This corresponds to approx. 9.50% of the share capital and the voting rights in Siltronic AG. In addition, GlobalWafers Co., Ltd., Hsinchu, Taiwan, a person acting jointly with the Bidder within the meaning of section 2 para. 5 WpÜG, directly held 650,000 Siltronic Shares on the Reference Date. This corresponds to approx. 2.17% of the share capital and the voting rights in Siltronic AG. In addition, GlobalWafers B.V., Amsterdam, Netherlands, a person acting jointly with the Bidder within the meaning of section 2 para. 5 of the Takeover Act, directly held 600,021 Siltronic Shares on the Reference Date. This corresponds to approx. 2.00% of the share capital and the voting rights in Siltronic AG.
- 1.3** The voting rights of the 650,000 Siltronic Shares held by GlobalWafers Co., Ltd. and the voting rights of the 600,021 Siltronic Shares held by GlobalWafers B.V. are attributed to Sino-American Silicon Products Inc., Hsinchu, Taiwan, pursuant to section 30 para. 1 sentence 1 no. 1 and sentence 3 WpÜG. The voting rights of the 600,021 Siltronic Shares held by GlobalWafers B.V. are also attributed to GlobalWafers Co., Ltd., GlobalWafers Singapore Pte. Ltd., Singapore, and GlobalWafers Singapore Pte. Ltd., Singapore, pursuant to section 30 para. 1 sentence 1 no. 1 and sentence 3 WpÜG. The voting rights of the 2,851,156 Siltronic Shares held by the Bidder are attributed to Sino-American Silicon Products Inc., GlobalWafers Co., Ltd., GlobalWafers Singapore Pte. Ltd., GlobalWafers Singapore Pte. Ltd. and GlobalWafers B.V. pursuant to section 30 para. 1 sentence 1 no. 1 and sentence 3 WpÜG.

- 1.4** On 9 December 2020, the Bidder has concluded an agreement on the publication and the acceptance of a public takeover offer for Siltronic AG with Wacker Chemie AG, Munich, Germany, with respect to 9,250,000 Siltronic Shares ("**Agreement**"). The Bidder and indirectly the additional control acquirors (i.e. Sino-American Silicon Products Inc., GlobalWafers Co., Ltd., GWafers Singapore Pte. Ltd., GlobalWafers Singapore Pte. Ltd. and GlobalWafers B.V.) therefore held an instrument within the meaning of Sec. 38 para. 1 sentence 1 no. 2 of the German Securities Trading Act (*Wertpapierhandelsgesetz* – "**WpHG**") with respect to 30.83% of the share capital and voting rights in Siltronic AG. On the Reference Date, based on the Agreement Wacker Chemie AG had accepted the Takeover Offer for the 9,250,000 Siltronic Shares. This corresponds to approx. 30.83% of the share capital and voting rights of Siltronic AG. These 9,250,000 Siltronic Shares are already included in the total number of Siltronic Shares for which the Takeover Offer has been accepted pursuant to Section 1.1 of this announcement.
- 1.5** Apart from this, on the Reference Date, neither the Bidder nor persons acting jointly with the Bidder within the meaning of section 2 para. 5 WpÜG nor their subsidiaries held any Siltronic Shares, instruments relating thereto pursuant to sections 38 and 39 WpHG, or any rights to demand transfer of Siltronic Shares. Moreover, no further voting rights from Siltronic Shares were attributed to them pursuant to section 30 WpÜG on the Reference Date.
- 1.6** The total number of Siltronic Shares for which the Takeover Offer has been accepted as of the Reference Date together with the voting rights attached to the Siltronic Shares listed in section 1.2 of this announcement is 21,081,939 Siltronic Shares. This corresponds to approx. 70.27% of the share capital and the voting rights of Siltronic AG.

2 Completion of the Takeover Offer

The Takeover Offer still remains subject to the fulfilment of the completion conditions set out under Section 13.1.1 ("Merger control clearances") bullets (ii) to (viii) and Section 13.1.2 ("Foreign investment control clearances") of the offer document. The completion of the Takeover Offer for the Siltronic Shares tendered in the course of the acceptance period and the additional acceptance period will be delayed until the fulfilment of these closing conditions.

Important information:

This announcement is neither an offer to purchase nor a solicitation of an offer to sell shares of Siltronic AG. The terms and further provisions regarding the public takeover by GlobalWafers GmbH to the shareholders of Siltronic AG are set forth in the offer document. Investors and shareholders of Siltronic AG are strongly recommended to read the offer document and all other announcements and documents published in connection with the Takeover Offer because they contain important information.

Munich, 4 March 2021

GlobalWafers GmbH

The Managing Director